

Release Notes

Release 2021-5.0 November 2022

CCH Axcess[™] Workstream

Welcome to CCH Axcess Workstream 2021-5.0.

This bulletin provides important information about the 2021-5.0 release of CCH Axcess Workstream. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

New in this Release

Install / Update

When you start CCH Axcess, you are prompted to apply updates if they were not <u>applied automatically</u>. Occasionally, you may need to uninstall and reinstall CCH Axcess, which can require assistance from your firm IT department. With this release, after updating Install and Update Manager:

- You can reinstall the CCH Axcess components that are already present, even if you are not an administrator on your computer. For more details, please refer to our guide When should I use the reinstall button in CCH Axcess?
- You will be prompted to reinstall each update if one of the installed products has four or more updates pending.

Open Integration Kit v11.5

Open Integration Kit v11.5 can be downloaded from Install and Update Manager with release 2021-5.0. With this update, the help files are updated with the references to the former Workflow Integration Kit replaced with new product name of Firm Management APIs.

Developer Portal

The Developer Portal has been enhanced to provide new titles and descriptions for the API services. These descriptions should provide better information on what functionality is available in each service at a high level. There are also tags added to the Staff API operations to enable grouping in the API operation list. These tags can be seen by turning on the tag function at the top of the API operation list.